

Name of Underwriter or Syndicate: _____

ATTACHMENT C

DISCLOSURE REPORT FORM

Instructions: This report is required to be delivered to the Comptroller no later than the close of business on the second (2nd) business day after the Sale Date of the Series 2019 Notes. Delivery is to be made by email to TRANTexas@cpa.texas.gov.

Acknowledgement: By signing this document, the undersigned acknowledges that it is aware of the Comptroller’s goal to encourage Texas HUB participation in the sale of the Series 2019 Notes, and that it must demonstrate a good faith effort toward the Comptroller’s participation goals for Texas HUBs. For more information on the Comptroller’s HUB participation goals, please see the Instructions tab on the TRANTEXAS website at <https://www.TRANTEXAS.com>. In general, a Texas HUB is defined as a business with its principal place of business in Texas that is minority, women, or service disabled veteran owned and operated. For a complete definition please see §2161.001(2), Texas Government Code.

A bidder may demonstrate a “good faith effort” by:

1. Outreach to Texas HUBs and minority, women, or service disabled veteran trade organizations to educate them and seek opportunities to partner on TRAN related work;
2. formal attempts to offer Texas HUBs any TRAN related work opportunities;
3. formation of mentor-protégé relationships with one or more Texas HUBs;
4. utilizing or expanding existing corporate structures, such as vendor diversity programs, to partner with Texas HUBs; and/or
5. other efforts, as applicable.

Good Faith Effort: This disclosure report describes the bidder’s good faith effort toward the Comptroller’s participation goals for Texas HUBs, including any (a) efforts in obtaining participation of Texas HUBs in the syndicate (if applicable) or otherwise in the bidding of the Series 2019 Notes, and (b) the actual level of participation of Texas HUBs in the syndicate. Please check all items that apply.

As part of its “good faith effort” the bidder has performed the following:

- ___ 1. Outreach to Texas HUBs and minority, women, or service disabled veteran trade organizations to educate them and seek opportunities to partner on TRAN related work. The bidder performed outreach to Texas HUBs and minority, women, or service disabled veteran trade organizations by:

_____ Email

_____ Telephone

_____ Meetings

The bidder may provide further detail on outreach here:

___2. Formal attempts to offer Texas HUBs any TRAN related work opportunities. The formal attempts consisted of:

___ Subcontracting ___ Equity investment ___ IT work on bidding ___ Education

The bidder may provide further detail on formal attempts here:

___3. Formation of mentor-protégé relationships with one or more Texas HUBs (whether or not related to TRAN issuance).

The bidder may provide further detail on mentor-protégé relationships with one or more Texas HUBs here:

___4. Utilizing or expanding existing corporate structures, such as vendor diversity programs, to partner with Texas HUBs. This consisted of:

___ Intern programs ___ Community outreach

The bidder may provide further detail on utilizing or expanding existing corporate structures, such as vendor diversity programs, to partner with Texas HUBs here:

___5. Efforts in obtaining participation of Texas HUBs in the syndicate (if applicable) and **the actual level of participation of Texas HUBs in the syndicate.**

The bidder may provide further detail on the bidder's effort to obtain participation of Texas HUBs in the syndicate (if applicable) and the actual level of participation in Texas HUBs in the syndicate here:

___6. Other efforts, as applicable.

The bidder may provide further detail or submit supplemental information attached to this form on any other efforts here:

[Signature Page Follows]

Very truly yours,

UNDERWRITER

Name of Underwriter or Manager of Syndicate

By: _____

Name: _____

Title: _____